



NIREUS AQUACULTURE S.A.

TO:
NIREUS AQUACULTURE S.A.
1st km Koropiou-Varis Avenue , Koropi Attikis, 19400, Greece

NOTIFICATION
BANK EUROBANK ERGASIAS A.E
Investor Information Services, Iolkou 8 & Filikis Etairias 2nd Floor
142 34 N. Ionia Athens,
tel +30 210 3522400

Total amount outstanding: € 23.634.148,48
Total number of bonds outstanding: 1.717.598
Bond nominal value: € 13,76

PROXY FORM

For the participation in the a Meeting of Bondholders on 10 September 2018

(Please insert your details or delete those that are not applicable)

The undersigned Bondholders /or legal representative of NIREUS AQUACULTURE S.A. Bondholders

Surname/Company Name:
Address / Legal Seat :
Telephone Number :

Hereby Authorize:

Mr/Mrs
son/daughter of...and of ...
resident of ... street ... No ... holder
of ID/Passport Number ... issued... by...
and/or
Mr/Mrs
son/daughter of...and of ...
resident of ... street ... No ... holder
of ID/Passport Number ... issued... by...
and/or
Mr/Mrs
son/daughter of...and of ...
resident of ... street ... No ... holder
of ID/Passport Number ... issued... by...

To represent me, acting jointly or separately, in the Meeting of Bondholders of NIREUS AQUACULTURE S.A. to be held on Monday 10 September 2018 at 12.00. p.m. at the company headquarters, 1st km Leof. Koropiou Varis, 19400 Koropi, Attica as well as in any repetitive or postponed Meeting thereof, and to exercise on my





behalf all the voting rights arising from the bonds of NIREUS AQUACULTURE S.A. which I own or possess either by virtue of law or agreement in my capacity as pledgee or escrow agent, with regard to the items of the agenda as follows:

1. Decision to be taken for the total early repayment of the bond loan dated 9.7.2007, convertible into common registered voting shares, up to an amount of euro 19.995.575,10, as amended and in force.

FOR	AGAINST	ABSTENTION	AT ABSOLUTE DISCRETION

2. Issuance of a bond loan of up to euro 19.357.122, convertible into new registered shares of the Company, in accordance with the provisions of Law 3156/2003 and Codified Law 2190/1920 as applicable, by abolishing the preference right of the old shareholders, to refinance part of the current convertible bond loan dated 09.07.2007. Coverage of new bonds from financial institutions Eurobank Ergasias S.A. and Piraeus Bank S.A as lenders. Authorization granted to the Company's Board of Directors to finalize the special terms of the bond loan and conclude the contract.

FOR	AGAINST	ABSTENTION	AT ABSOLUTE DISCRETION

3. Notification to the bondholders for the non implementation of the term 3.2 (e) of the loan.

FOR	AGAINST	ABSTENTION	AT ABSOLUTE DISCRETION

*Please mark your instructions by an X.

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Name – Signature

Place/Date

