

Notice of the Resolutions of the Meeting of the Bondholders held on 10 September 2018

“BANK EUROBANK ERGASIAS SA”, Bondholders Representative for the Convertible Bond with initial capital amount euro 19.995.575,10 issued by the company under the name **“NIREUS AQUACULTURE SA”** and with the distinctive title **“NIREUS SA”** (the **“Issuer”**) announces that the General Meeting of the Bondholders of the Company held on **September the 10th, 2018** at 12:00 hours at the registered office of the Company, 1st km Koropiou-Varis Ave. & Dimokritou Str., Koropi, Attiki, was attended, by person or in proxy, by **4** bondholders representing **1.358.137** bonds from a total of **1.717.598** bonds, namely with a participation percentage of 79,0719% on the outstanding balance of the aforementioned bond.

The voting results are presented hereunder:

Item 1: Non-payment, by the Issuer, of an additional indemnity under the term 3.3 (a) of the Convertible Bond Loan due to its early repayment.

Total number of valid votes: 1.358.137

Participation percentage on the outstanding loan capital / balance: 79,0719%.

Number of votes in favor: 1.348.123, against: 10.014, absentees: -

Item 2 : Consent for the issuance of a bond loan of up to € 19.357.122, convertible into new registered shares of the Company, in accordance with the provisions of the Codified Law 3156/2003 and Codified Law 2190/1920 as in force, non-negotiable in a regulated market, for the early repayment of part of the loan.

Total number of valid votes: 1.358.137

Participation percentage on outstanding loan capital / balance: 79,0719%.

Number of votes in favor: 1.358.137, against: - , absentees: -

Item 3: Notification to the bondholders for the non-implementation of the term 3.2 (e) of the loan.

Athens, 10/9/2018