

REVISED AGENDA OF THE SHAREHOLDERS ' ORDINARY GENERAL
ASSEMBLY

NIREUS AQUACULTURE SOCIETE ANONYME

ADDRESS: MUNICIPALITY OF KOROPI

REGISTER NUMBER 7852901000

(ex Art. 16399/06 / B / 88/18)

Further to the published Invitation to the Shareholders of the Company dated 3/8/2018 for the Ordinary General Meeting which is to be convened pursuant to August 3, 2018 on the ten (10) September 2018, Monday, at 3:00 pm, at the company's offices located at 1st km of Koropiou Varis Avenue and Dimokritou Avenue, in the Municipality of Koropi, Attica, and following the request of the shareholders of Piraeus Bank SA, Eurobank Ergasias SA, Alpha Bank SA and National Bank of Greece SA, in accordance with article 39 par.2 of the Codified Law 2190/1920, the Board of Directors of the company, in a decision taken at its meeting on 27/8/2018, added , in accordance with the Law and the Articles of Association, on the agenda of the Ordinary General Meeting of Shareholders of the Company, the following additional issues and publishes a revised agenda for the above Ordinary General Meeting with the addition of issues 9 and 10 as presented below.

**AS RESULT, THE AGENDA OF THE ORDINARY GENERAL MEETING
IS SET AS FOLLOWS:**

- 1.Submission for approval of the Annual Financial and Consolidated Financial Statements for the fiscal year 2017, that have been prepared under I.F.R.S., with the relevant Board of Directors' and Certified Auditors' Reports for the aforementioned Financial Statements.
- 2.Approval for non-distribution of dividends for the fiscal year 2017 (01.01.2017 - 31.12.2017).
- 3.Release of the members of the Board of Directors and the Auditors of NIREUS S.A from any liability for indemnity with respect to the fiscal year 01.01.2017 - 31.12.2017 and with respect to the published annual consolidated financial reports.
- 4.Nomination of regular and substitute Certified Auditors for the fiscal year 01.01.2018 - 31.12.2018 and approval of their fees.
- 5.Approval of fees, benefits and remunerations of the Board of Director members.
- 6.Granted permission, as per article 23 par. 1 of C.L. 2190/1920, as applicable, to the Board of Directors and executive officers of the Company to participate in the Board of Directors' meetings or in the management of affiliated companies as per article 42 e, par 5 of C.L. 2190/1920 which pursuing either the same or similar operations.
7. Informing the Shareholders about the activities of Company's Audit Committee.
8. Sundry decisions and announcements.

The following two (2) issues were added as noted above according to the request of the shareholders of Piraeus Bank SA, Eurobank Ergasias SA, Alpha Bank SA, and the National Bank of Greece SA dated 24/8/2018

9. Decision to be taken for the total early repayment of the bond loan dated 9.7.2007, convertible into common registered voting shares, up to an amount of EUR 19.995.575,10, as amended and in force.

10. Issuance of a bond loan of up to € 19.357.122, convertible into new registered shares of the Company, in accordance with the provisions of Law 3156/2003 and Codified Law 2190/1920 as applicable, by abolishing the preference right of the old shareholders, to refinance part of the current convertible bond loan dated 09.07.2007. Coverage of new bonds from financial institutions Eurobank Ergasias S.A. and Piraeus Bank S.A as lenders. Authorization granted to the Company's Board of Directors to finalize the special terms of the bond loan and conclude the contract.

In the event that the quorum required to reach a decision on any of the items on the agenda is not reached, the 1st Repetitive Assembly will meet on September 21, 2018, Friday at 15:00. in the same place and location, and any 2nd Repetitive Assembly, if no quorum is reached, will be hold on 2 October 2018 Tuesday at 15:00. in the same place and location, without publishing a newer invitation.

As regards the participation and voting rights, the minority rights, the ability to participate through a proxy and the number of shares and voting rights, procedures apply as stated in the published invitation dated 3/8/2018.

AVAILABLE DOCUMENTS AND INFORMATION:

The information in article 27 par. 3 of Code law 2190/1920 including the invitation to convene in the General Meeting with the revised agenda, the nomination form and the drafts of proposed decisions on the issues of the revised agenda, as well as the rights of the shareholders, are available in electronic form on the company's website www.nireus.com

Furthermore, before the date set for the Ordinary General Meeting, the statutory report (article 13 par.10 of Codified Law 2190/1920) will be published as a valid report in relation to the abolition of the proposed by the shareholders preemptive right to the issue of the new convertible bond loan.

Koropi Attica, 27/8/2018

THE BOARD OF DIRECTORS